

# GREEN BUILDINGS RETURN ON INVESTMENT: LIGHT INDUSTRIAL



Creating Markets, Creating Opportunities

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### LIGHT INDUSTRY IN EAST ASIA



#### ROI ON MEASURES NEEDED TO REACH THE EDGE STANDARD

	Incremental Cost	Utility Savings / month	Payback Period in Years
Cambodia	\$59,000	\$3,800	1.3
China	93,700¥	31,200¥	0.3
Fiji	\$1,000	\$200	0.5
Indonesia	727,000 Thousand Rp \$48,000	60,000 Thousand Rp \$4,000	1
Philippines	2,646,000 PhP \$30,000	525,000 PhP \$9,700	0.4
Thailand	\$18,000	\$1,500	1
Vietnam	430 M VND \$18,000	72 M VND \$3,000	0.5





#### **ENERGY**

The most cost effective measures include:

- Reduced Window To Wall Ratio
- Energy-Saving Light Bulbs
- Sensible Heat Recovery from Exhaust Air
- · Variable Frequency Drives in Air Handling Units
- CO2 Sensors/Demand-Controlled Ventilation for Fresh Air Intake



#### WATER

The following green interventions yield the best results:

- Water-Efficient Kitchen Faucets
- Aerators & Auto Shut-off Faucets in all Bathrooms
- Rainwater Harvesting Systems



#### **MATERIALS**

Floor slabs are biggest drivers for efficiency improvements, ranging from 35% - 40% of material options



# LIGHT INDUSTRY IN SOUTH ASIA



#### ROLON MEASURES NEEDED TO REACH EDGE STANDARD

	Incremental Cost	Utility Savings / month	Payback Period in Years
Bangladesh	\$5,660	\$1,820	0.3
India (Delhi)	Rs9,058,465 \$122,000	Rs513,650 \$7,000	1.5
India (Mumbai)	Rs8,883,220 \$120,000	Rs435,735 \$5,800	1.7
Sri Lanka	\$22,470	\$2,185	1





#### **ENERGY**

Effective measures include:

- · Reduced Window to Wall Ratio
- · Reflective Paint/Tiles for Roof
- · Skylight to provide daylight to 50% of top floor area
- · Solar Photovoltaic for power requirement
- · Variable Refrigerant Flow Cooling System



#### WATER

The EDGE standard can be reached through:

- · Dual faucets for all bathrooms
- Auto Shut-off faucets
- · Rainwater Harvesting System



#### **MATERIALS**

Potential strategies include:

- · In-Situ concrete > 30% PFA
- Autoclaved Aerated Concrete Blocks for external and internal walls
- · Ceramic Tiles for floor

http://www.leaderlight.eu/industry-lighting



### LIGHT INDUSTRY IN AFRICA



#### ROI ON MEASURES NEEDED TO REACH THE EDGE STANDARD

	Incremental Cost	Utility Savings / month	Payback Period in Years
Angola	\$182,630	\$10,535	1.4
Cote D'Ivoire	\$58,620	\$2,220	2.2
Ghana	\$173,580	\$14,870	1
Kenya	\$38,100	\$3,810	0.8
Nigeria	\$24,430	\$2,260	0.9
South Africa	ZAR 658,940 \$45,800	ZAR 46,540 \$3,200	1.2





#### **ENERGY**

The most cost effective measures include:

- Skylights
- Variable Frequency Drives in AHUs
- Solar Hot Water Collectors
- Solar Photovoltaics (depends on country profile)



#### WATER

The best ROI is from the following interventions:

- Dual Flush for Water Closets
- Water-Efficient Kitchen Faucets
- Aerators and Auto Shut-Off Faucets
- Gray Water Treatment and Recycling System (depends on availability in country)



#### **MATERIALS**

Floor slabs are biggest efficiency drivers, ranging from 25% - 45% of material costs out of 7 total interventions.



# LIGHT INDUSTRY IN LATIN AMERICA



#### ROI ON MEASURES NEEDED TO REACH THE EDGE STANDARD

	Incremental Cost	Utility Savings / month	Payback Period in Years
Argentina	\$70,440	\$2,470	2.4
Brazil	\$350,470	\$5,730	5.1
Colombia	\$78,340	\$2,320	2.8
Costa Rica	254,433,000 CRC \$444,000	7,000,000 CRC \$12,000	3
Mexico	\$117,490	\$6,170	1.6
Peru	1,414,000 S \$42,8000	43,250 S \$13,000	2.5



Image sourced from: https://www.joc.com/international-logistics/industrial-real-estate/us-warehouse-availability-tightens-further\_20170712.html



#### **ENERGY**

The most cost effective interventions include:

- Natural Ventilation
- Energy Efficient Light Bulbs
- · Insulation of Roof and External Wall
- Variable Frequency Driver Cooling Unit

In many countries, Solar Photovoltaics offer a very attractive pay back period.



#### WATER

The best ROI can be achieved through the following:

- Aerators & Auto Shut-off Faucets in all Bathrooms
- Water-Efficient Urinals
- Duel Flush Water Closet
- Low Flow Faucets



#### **MATERIALS**

Roof Slab or Floor Slabs offer the best potential for efficiency interventions.



### LIGHT INDUSTRY IN MENA



#### PAYBACK PERIOD NEEDED TO REACH EDGE STANDARD

	Incremental Cost	Utility Savings / month	Payback Period in Years
Egypt	\$200,000	2,500	6.5
Jordan	\$190,000	\$26,500	1
Morocco	\$200,000	\$5,700	3
Pakistan	\$42,500	1,400	2.5



#### **ENERGY**

Potential strategies may include:

- Energy Saving Light Bulbs
- Variable Frequency Drives in AHUs
- Solar Hot Water Collectors
- Solar Photovoltaics





Image sourced from: https://www.joc.com/international-logistics/industrial-real-estate/us-warehouse-availability-tightens-further\_20170712.html



#### WATER

Best green measures include:

- Dual Flush for Water Closets
- Single Flush/Flush Valve
- · Water-Efficient Urinals in all Bathrooms



#### **MATERIALS**

 Floor slabs are biggest efficiency drivers, ranging from 35% - 40% of material potentials out of 7 total interventions



# LIGHT INDUSTRY IN EASTERN EUROPE



#### PAYBACK PERIOD NEEDED TO REACH EDGE STANDARD

_	_		_
	Incremental Cost	Utility Savings / month	Payback Period in Years
Armenia	\$277,040	\$4,420	5.2
Poland	\$86,850	\$9,080	0.8
Russian Federation	\$136,650	\$3,970	2.8
Serbia	\$94,800	\$25,400	0.3
Ukraine	\$151,000	\$1,360	9.2
Turkey	\$137,060	\$5,080	2.2
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#### **ENERGY**

The most effective interventions include:

- · Reduced Window To Wall Ratio
- Skylight to provide Daylight
- Sensible Heat Recovery from Exhaust Air
- Variable Frequency Drives in Air Handling Units
- · Variable Refrigerant Flow Cooling System
- Solar Hot Water Collectors



#### WATER

The EDGE standard can be reached through:

- · Dual Flush, Water-Efficient Urinals
- · Aerators and Auto Shut-off, Efficient Faucets
- · Water-Efficient Kitchen Faucets



#### **MATERIALS**

- Floor slabs are biggest efficiency drivers, ranging from 35%
   40% of material costs out of 6 total interventions
- Using materials other than the base case usually saves over 20%





# GREEN BUILDINGS RETURN ON INVESTMENT: LIGHT INDUSTRY IN EAST ASIA



Creating Markets, Creating Opportunities





# LIGHT INDUSTRY— CAMBODIA CASE STUDY

#### **BUILDING DETAILS**

Floors Above	Floors Below	Gross Internal
Ground	Ground	Area
1	0	15,000 m <sup>2</sup>



Energy Measures – 21% Savings through:

- Variable Frequency Driver in Air Handling Units
- · Air Conditioning with Air Cooled Screw Chiller
- Solar Hot Water Collectors



Water - 54% Savings through:

- · Dual Flush, Water-Efficient Urinals
- · Auto Shut-off, Efficient Faucets
- Rainwater Harvesting System



Materials – 27% Savings through:

· Re-Use of Existing Floorslab

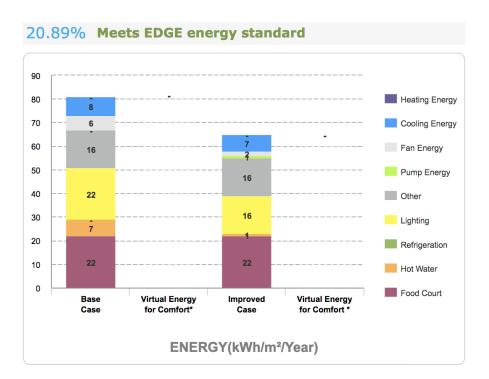
#### **PROJECTED PROJECT METRICS**

Incremental Cost \$59,000

Utility Cost Savings \$3,800 / month

Payback in Years 1.3

Operational CO2 Savings 195 tCO<sub>2</sub>/Year







# LIGHT INDUSTRY— CHINA CASE STUDY

#### **BUILDING DETAILS**

Floors Above	Floors Below	Gross Internal
Ground	Ground	Area
1	0	



Energy Measures – 27% Savings through:

- Variable Refrigerant Flow Cooling System
- Variable Frequency in Air Handling Systems
- Sensible Heat Recovery, Solar Hot Water Heaters



Water – 28% Savings through:

- · Water-Efficient Urinals and Faucets
- Rainwater Harvesting and Gray Water Treatment



Materials – 26% Savings through:

· Re-use of Existing Floorslab

#### **PROJECTED PROJECT METRICS**

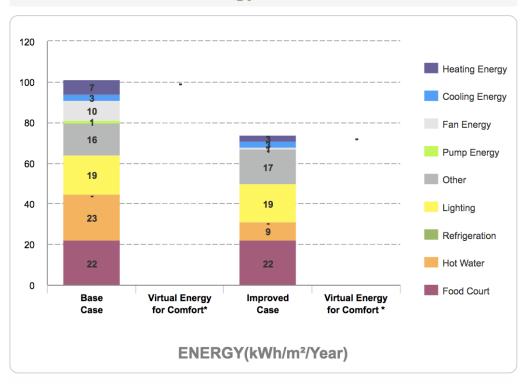
Incremental Cost 93,700 ¥

Utility Cost Savings 31,200 ¥ / month

Payback in Years 0.3

Operational CO2 Savings 483 tCO<sub>2</sub>/Year

#### 26.97% Meets EDGE energy standard









#### **BUILDING DETAILS**

Floors Above	Floors Below	Gross Internal
Ground	Ground	Area
1	0	15,000 m <sup>2</sup>



Energy Measures – 22% Savings through:

- · Insulation of External Walls, Natural Ventilation
- Variable Frequency Drives in Air Handling Units
- Energy Saving Light Bulbs in Food Court



Water – 46% Savings through:

- Rainwater Harvesting System
- Water Efficient, Auto Shut-Off Faucets



Materials – 32% Savings through:

Re-use of Existing Floorslab

#### **PROJECTED PROJECT METRICS**

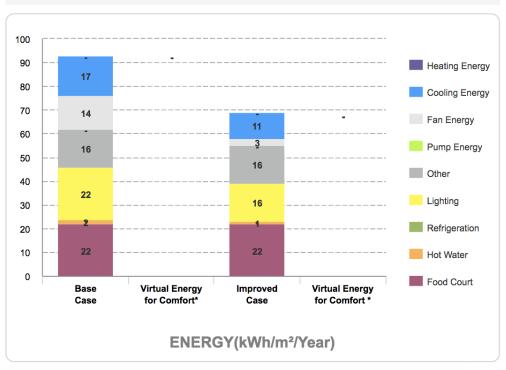
Incremental Cost \$1,000

Utility Cost Savings \$200 / month

Payback in Years 0.5

Operational CO2 Savings 151 tCO<sub>2</sub>/Year

#### **26.62% Meets EDGE energy standard**





### LIGHT INDUSTRY— INDONESIA CASE STUDY

#### **BUILDING DETAILS**

Floors Above	Floors Below	Gross Internal
Ground	Ground	Area
1	0	15,000 m <sup>2</sup>



Energy Measures – 21% Savings through:

- · Variable Frequency Driver in Air Handling Units
- · Air Conditioning with Air Cooled Screw Chiller
- Solar Hot Water Collectors



Water – 55% Savings through:

- · Dual Flush, Water-Efficient Urinals
- · Auto Shut-off, Efficient Faucets
- Rainwater Harvesting System



Materials – 42% Savings through:

· Re-use of Existing Floorslab

#### **PROJECTED PROJECT METRICS**

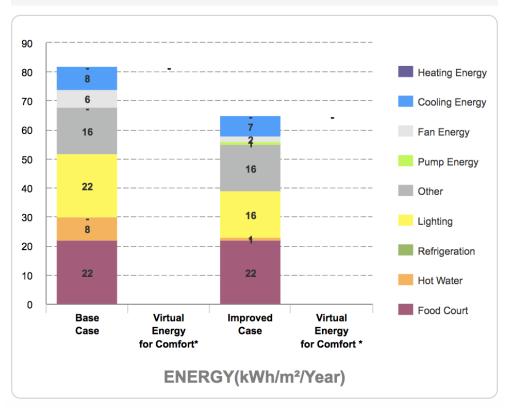
Incremental Cost 727,000 Thousand Rp

Utility Cost Savings 60,000 Thousand Rp / month

Payback in Years

Operational CO2 Savings 184.78 tCO<sub>2</sub>/Year

#### 20.90% Meets EDGE energy standard





# LIGHT INDUSTRY— PHILIPPINES CASE STUDY



#### **BUILDING DETAILS**

Floors Above	Floors Below	Gross Internal
Ground	Ground	Area
1	0	15,000 m <sup>2</sup>



Energy Measures – 25% Savings through:

- · Variable Frequency Driver in Air Handling Units
- · Air Conditioning with Air Cooled Screw Chiller
- Solar Hot Water Collectors



Water – 74% Savings through:

- · Dual Flush, Water-Efficient Urinals
- Auto Shut-off, Efficient Faucets



Rainwater Harvesting System

Materials – 42% Savings through:

# Re-use of Existing Floorslab

#### **PROJECTED PROJECT METRICS**

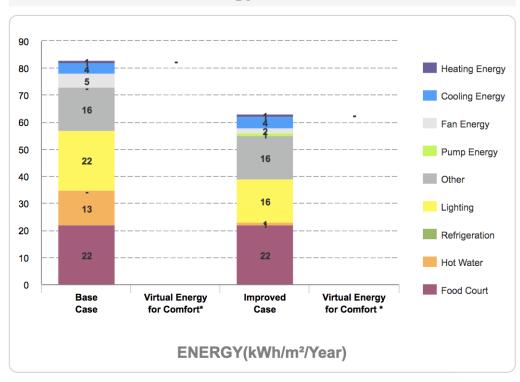
Incremental Cost 2,646,000 PhP

Utility Cost Savings 525,000 PhP / month

Payback in Years 0.4

Operational CO2 Savings 143 tCO<sub>2</sub>/Year

#### 24.72% Meets EDGE energy standard





# LIGHT INDUSTRY— THAILAND CASE STUDY

#### **BUILDING DETAILS**

Floors Above	Floors Below	Gross Internal
Ground	Ground	Area
1	0	15,000 m <sup>2</sup>



Energy Measures – 20% Savings through:

- · Demand-Controlled Ventilation for Fresh Air Intake
- Energy Saving Light Bulbs in Food Court
- Skylights, Solar Hot Water Collectors



Water – 54% Savings through:

- Dual Flush Water Closets
- · Water-Efficient Urinals, Faucets
- · Rainwater Harvesting Systems



Materials – 42% Savings through:

Re-use of Existing Floorslab

#### **PROJECTED PROJECT METRICS**

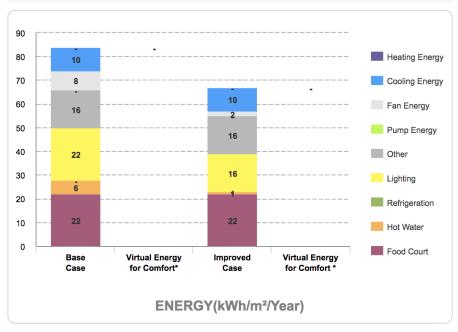
Incremental Cost \$18,000

Utility Cost Savings \$1,500 / month

Payback in Years

Operational CO2 Savings 126.25 tCO<sub>2</sub>/Year

#### 20.02% Meets EDGE energy standard





# LIGHT INDUSTRY— VIETNAM CASE STUDY



#### **BUILDING DETAILS**

Floors Above	Floors Below	Gross Internal
Ground	Ground	Area
1	0	



Energy Measures – 27% Savings through:

- · Insulation of External Walls, Natural Ventilation
- · Variable Frequency Drives in Air Handling Units
- · Demand-Controlled Ventilation
- Energy-Saving Light Bulbs, Skylights



Water – 46% Savings through:



Rainwater Harvesting Systems, Auto Shut-off Faucets



Timber Floor Construction Floor Slabs

#### **PROJECTED PROJECT METRICS**

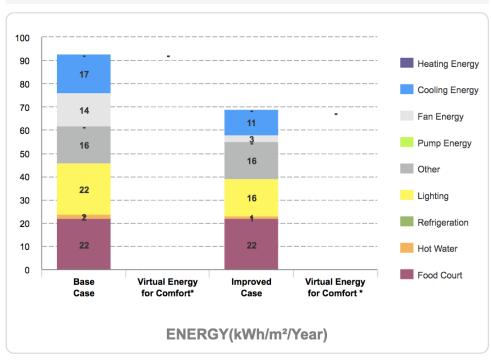
Incremental Cost 430 M VND

Utility Cost Savings 72 M VND / month

Payback in Years 0.5

Operational CO2 Savings 121 tCO<sub>2</sub>/Year

#### **26.62% Meets EDGE energy standard**





# GREEN BUILDINGS RETURN ON INVESTMENT: INDUSTRIAL IN SOUTH ASIA



Creating Markets, Creating Opportunities



# LIGHT INDUSTRY — BANGLADESH CASE STUDY & CERTIFIED PROJECT



#### **BUILDING DETAILS**

Floors Above Ground	Shifts in a Day	Gross Internal Area
1	1	15,000 m <sup>2</sup>



Energy Measures – 21% Savings through:

- · Reflective Paint/Tiles for Roof
- Skylight to provide daylight to 50% of top floor
- · Variable frequency drive in AHU's



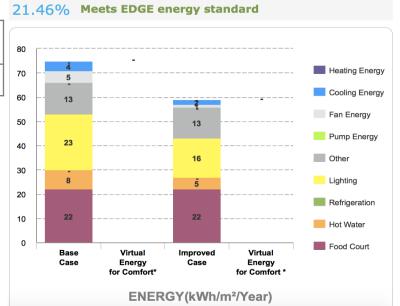
Water – 25% Savings through:

- Auto Shut-off faucets
- · Rainwater Harvesting System



Materials – 27% Savings through

- In-Situ concrete > 30% PFA
- Autoclaved Aerated Concrete Blocks for external wall



#### **PROJECT METRICS**

\$5,660

Utility Costs Savings \$1,820 / month

Payback in Years

0.3

Operational CO<sub>2</sub>
Savings
152 tCO<sub>2</sub>/Year

#### **RELEVANT CERTIFIED PROJECT**



Energy Measures – 23% Savings through:

- Reduced Window To Wall Ratio
- · Reflective paint of Roofs and External Walls
- Variable Refrigerant Flow cooling system





Water - 22% Savings through:





Black water treatment and recycling system

Materials – 28% Savings through:

- Thinner In-Site concrete slabs with less rebar for floor and slab
- Ceramic Tile Flooring



#### **SONG HAU SURFACE WATER PLANT (VIETNAM)**



# LIGHT INDUSTRY - INDIA (DELHI) CASE STUDY & CERTIFIED PROJEG



#### **BUILDING DETAILS**

Floors Above Ground	Shifts in a Day	Gross Internal Area
1	1	15,000 m <sup>2</sup>



Energy Measures – 36% Savings through:

- · Reflective Paint/Tiles for Roof
- · Skylight to provide daylight to 50% of top floor
- · Solar Photovoltaic for power requirements



Water – 22% Savings through:

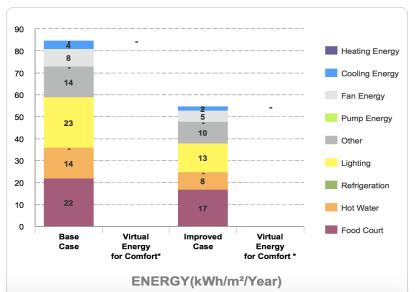
- Auto Shut-off faucets
- Rainwater Harvesting System
- · Dual faucets for all bathrooms



Materials – 21% Savings through:

- In-Situ concrete > 30% PFA
- Autoclaved Aerated Concrete for external wall





# PROJECTED PROJECT METRICS

Incremental Cost Rs 9,058,465

Utility Costs Savings Rs 513,650 / month

Payback in Years 1.5

Operational CO2 Savings 328 tCO<sub>2</sub>/Year

#### **RELEVANT CERTIFIED PROJECT**



Energy Measures – 38% Savings through:

- Reduced Window To Wall Ratio
- · Reflective paint of Roofs and External Walls
- Variable Refrigerant Flow cooling system



- Energy-Saving Lighting System for Internal and External Spaces
- Skylight to provide daylight to 50% of top floor area





- Single flush and flush valve for water closet in all bathrooms
- Water efficient urinals in all bathrooms
- Aerated and auto shutoff faucets in all bathrooms

#### Materials – 63% Savings through:

- Steel sheet on steel rafter for roof construction
- Medium weight hollow concrete blocks for external walls
  - Plastic board on metal studs for internal walls and finishing concrete





#### LATAM PARQUE LOGISTICO LIMA SUR)



# LIGHT INDUSTRY – INDIA (MUMBAI) CASE STUDY & CERTIFIED PROJE



#### **BUILDING DETAILS**

Floors Above Ground	Shifts in a Day	Gross Internal Area
1	1	15,000 m <sup>2</sup>



Energy Measures – 34% Savings through:

- · Reflective Paint/Tiles for Roof
- Skylight to provide daylight to 50% of top floor area
- · Solar Photovoltaic for power requirement



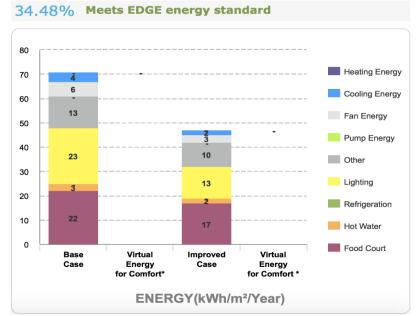
Water – 28% Savings through:

· Rainwater Harvesting System

Materials – 27% Savings through:



- In-Situ concrete > 30% PFA
- Autoclaved Aerated Concrete Blocks for external and internal walls
- · Ceramic Tiles



# PROJECTED PROJECT METRICS

Incremental Cost Rs 8,883,220

Utility Costs Savings Rs 435,735 / month

Payback in Years 1.7

Operational CO2
Savings
265 tCO<sub>2</sub>/Year

#### RELEVANT CERTIFIED PROJECT



Energy Measures – 27% Savings through:

- · Reduced Window To Wall Ratio
- · Reflective paint of Roofs and External Walls
- Energy-Saving Lighting System for Internal and External Spaces
- Skylight to provide daylight to 50% of top floor area



Water - 26% Savings through:

Dual flush water closet in all bathrooms



Materials – 25% Savings through:

- Steel sheet on steel rafter for roof construction
- Finished concrete flooring



#### **TPARK BANGPLEE 4**



# LIGHT INDUSTRY – SRI LANKA CASE STUDY & CERTIFIED PROJE



#### **BUILDING DETAILS**

Floors Above Ground	Shifts in a Day	Gross Internal Area
1	1	15,000 m <sup>2</sup>



Energy Measures – 22% Savings through:

- · Reflective Paint/Tiles for Roof
- Skylight to provide daylight to 50% of top floor area



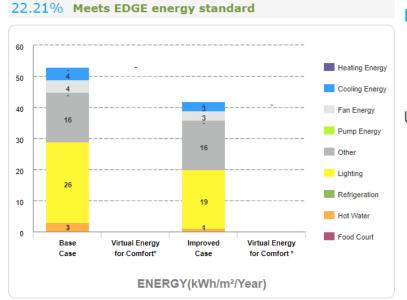
Water – 29% Savings through:

- · Auto Shut-off faucets
- · Rainwater Harvesting System



Materials – 25% Savings through:

Concrete Filler Slab



#### **PROJECT METRICS**

Incremental Cost \$22,470

Utility Costs Savings \$2,185 / month

Payback in Years

1

Operational CO<sub>2</sub>
Savings
445 tCO<sub>2</sub>/Year

#### **RELEVANT CERTIFIED PROJECT**



Energy Measures – 23% Savings through:

- Reduced Window To Wall Ratio
- · Reflective paint of Roofs and External Walls
- Variable Refrigerant Flow cooling system





Water - 22% Savings through:





Black water treatment and recycling system

Materials – 28% Savings through:

- Thinner In-Site concrete slabs with less rebar for floor and slab
- Ceramic Tile Flooring



#### **SONG HAU SURFACE WATER PLANT (VIETNAM)**



# GREEN BUILDINGS RETURN ON INVESTMENT: LIGHT INDUSTRIAL IN AFRICA



Creating Markets, Creating Opportunities



# LIGHT INDUSTRY— ANGOLA CASE STUDY



#### **BUILDING DETAILS**

Floors Above Ground	Shifts	Gross Internal Area
1	1 (8hrs, 6 d/wk)	15,000 m <sup>2</sup>



Energy Measures – 25% Savings through:

- · Reflective Paint/Tiles for Roof, External Areas
- Energy-Saving Lightbulbs
- Skylights
- Solar Hot Water Collectors
- · Solar Photovoltaics



Water – 24% Savings through:

- · Dual Flush for Water Closets
- Water-Efficient Urinals in all Bathrooms



Materials – 26% Savings through:

· In-Situ Trough Concrete Slab

#### **PROJECTED PROJECT METRICS**

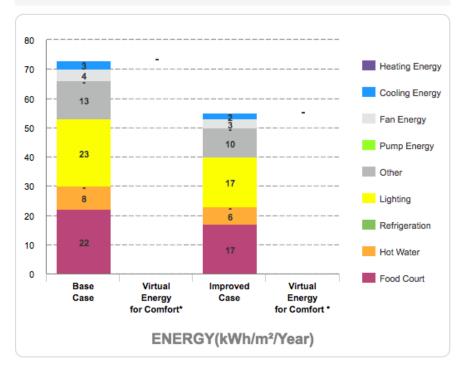
Incremental Cost \$182,630

Utility Costs Savings \$10,535 / month

Payback in Years 1.4

Operational CO2 Savings 169 tCO<sub>2</sub>/Year

#### 25.07% Meets EDGE energy standard





# LIGHT INDUSTRY— COTE D'IVOIRE CASE STUDY

#### **BUILDING DETAILS**

Floors Above Ground	Shifts	Gross Internal Area
1	1 (8hrs, 6 d/wk)	15,000 m <sup>2</sup>



Energy Measures – 21% Savings through:

- · Reflective Paint/Tiles for Roof, External Areas
- Natural Ventilation
- Variable Frequency Drives in AHUs
- Energy-Saving Lightbulbs
- Solar Hot Water Collectors
- Skylights



Water – 24% Savings through:

- · Dual Flush for Water Closets
- Water-Efficient Urinals



Materials – 22% Savings through:

· In-situ waffle concrete slab

#### **PROJECTED PROJECT METRICS**

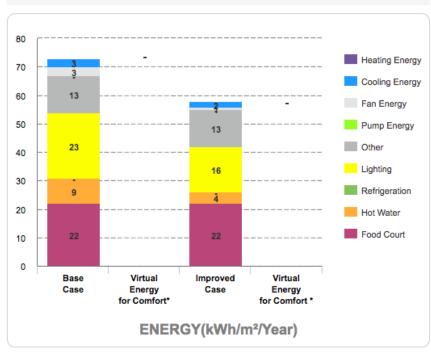
Incremental Cost \$58,620

Utility Costs Savings \$2,220 / month

Payback in Years 2.2

Operational CO2 Savings 109 tCO<sub>2</sub>/Year







# LIGHT INDUSTRY— GHANA CASE STUDY



#### **BUILDING DETAILS**

Floors Above Ground	Shifts	Gross Internal Area
1	1 (8hrs, 6 d/wk)	15,000 m <sup>2</sup>



Energy Measures – 35% Savings through:

- · Solar Hot Water Collectors
- · Solar Photovoltaics
- Skylights



Water – 21% Savings through:

- · Water-Efficient Kitchen Faucets
- · Grey Water Treatment and Recycling System



Materials – 27% Savings through:

In-situ trough concrete slab

#### PROJECTED PROJECT METRICS

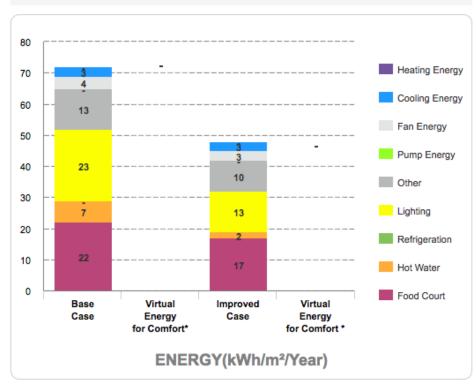
Incremental Cost \$173,580

Utility Costs Savings \$14,870 / month

Payback in Years

Operational CO2 Savings 148 tCO<sub>2</sub>/Year







# LIGHT INDUSTRY— KENYA CASE STUDY



#### **BUILDING DETAILS**

Floors Above Ground	Shifts	Gross Internal Area
1	1 (8hrs, 6 d/wk)	15,000 m <sup>2</sup>



Energy Measures – 23% Savings through:

- Solar Hot Water Collectors
- Skylights



Water – 38% Savings through:

- · Dual Flush for Water Closets
- Aerators & Auto Shut-off Faucets
- · Water-Efficient Kitchen Faucets



Materials – 27% Savings through:

· In-situ trough concrete slab

#### PROJECTED PROJECT METRICS

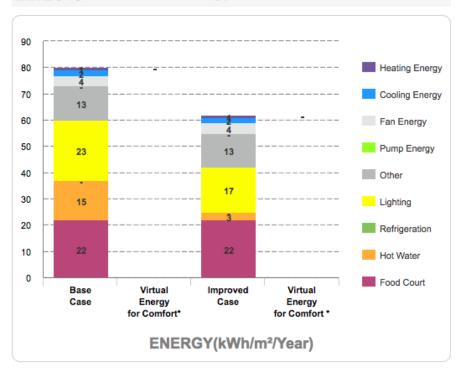
Incremental Cost \$38,100

Utility Costs Savings \$3,810 / month

Payback in Years 0.8

Operational CO2 Savings 115 tCO<sub>2</sub>/Year

#### 22,26% Meets EDGE energy standard





# LIGHT INDUSTRY— NIGERIA CASE STUDY

#### **BUILDING DETAILS**

Floors Above Ground	Shifts	Gross Internal Area
1	1 (8hrs, 6 d/wk)	15,000 m <sup>2</sup>



Energy Measures – 22% Savings through:

- · Variable Frequency Drives in AHUs
- · Energy-Saving Light Bulbs in Food Court
- Solar Hot Water Collectors
- Skylights



Water – 47% Savings through:

- · Dual Flush for Water Closets
- Water-Efficient Urinals in all Bathrooms
- Aerators and Auto Shut-Off Faucets
- Water-Efficient Kitchen Faucets
- Grey Water Treatment & Recycling System



Materials – 25% Savings through:

· Concrete filler slab

#### **PROJECTED PROJECT METRICS**

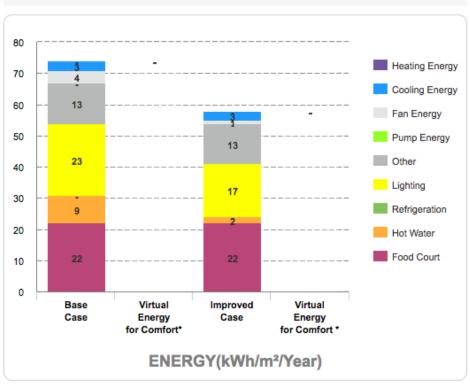
Incremental Cost \$24,430

Utility Costs Savings \$2,260 / month

Payback in Years 0.9

Operational CO2 Savings 94 tCO<sub>2</sub>/Year

#### 21.77% Meets EDGE energy standard





# LIGHT INDUSTRY— SOUTH AFRICA CASE STUDY

Base

Case

Virtual Energy

for Comfort\*



Food Court

#### **BUILDING DETAILS**

Floors Above Ground	Shifts	Gross Internal Area
1	1 (8hrs, 6 d/wk)	15,000 m <sup>2</sup>



Energy Measures – 22% Savings through:

- Energy Saving interior Light Bulbs
- Solar Hot Water Collectors for 50% of Hot Water
- Skylight(s) to Provide Daylight



Water – 24% Savings through:

- Dual Flush for Water Closets
- Single Flush/Flush Valve
- Water-Efficient Urinals in all Bathrooms



Materials – 28% Savings through:

Composite In-Situ Concrete and Steel Deck

#### PROJECTED PROJECT METRICS

Incremental Cost ZAR 658,940

Utility Cost Savings ZAR 46,540 / month

Payback in Years 1.2

Operational CO2 Savings 230 tCO<sub>2</sub>/Year

#### 20.04% Meets EDGE energy standard Heating Energy Cooling Energy Fan Energy 13 50 Pump Energy 40 Other 17 30 Lighting 8 20 Refrigeration 22 Hot Water

Improved

Case

ENERGY(kWh/m²/Year)

Virtual Energy

for Comfort \*



# GREEN BUILDINGS RETURN ON INVESTMENT: LIGHT INDUSTRIAL IN LATIN AMERICA



Creating Markets, Creating Opportunities



# LIGHT INDUSTRY— ARGENTINA CASE STUDY



#### **BUILDING DETAILS**

Floors Above Ground	Shifts in a day (8 hour, 6 workday)	Gross Internal Area
1	1	15,000 m <sup>2</sup>



Energy Measures – 25% Savings through:

- Skylights
- Occupancy Sensors in Bathrooms
- · Reflective Paint for Roof and External Walls
- High Efficiency Boiler for Water Heating



Water – 35% Savings through:

- · Dual Flush, Water-Efficient Urinals
- Aerator and Auto Shut-off Faucets



Materials – 20% Savings through:

In-Situ Waffle Concrete Roof Slab

#### PROJECTED PROJECT METRICS

**Incremental Cost** 

\$70,440

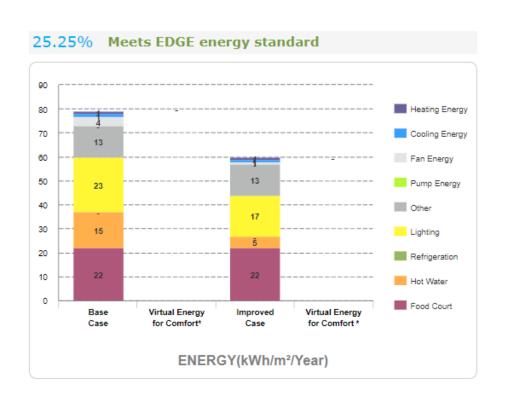
Utility Cost Savings \$2,470

Payback in Years

2.4 Years

Operational CO2 Savings

143 tCO<sub>2</sub>/Year





# LIGHT INDUSTRY— BRAZIL CASE STUDY



#### **BUILDING DETAILS**

Floors Above Ground	Shifts in a day (8 hour, 6 workday)	Gross Internal Area
1	1	15,000 m <sup>2</sup>



Energy Measures – 34% Savings through:

- Insulation of Roof and External Wall
- · Air Conditioning with Air or Water Cooled Chiller
- Solar Photovoltaics for 25% of Energy Consumption



Water –43% Savings through:

- Dual Flush Water Closet
- · Water-Efficient Urinals and Kitchen Sink
- · Auto Shut-off, Efficient Faucets



Materials – 24% Savings through:

Concrete Filler Floor Slab

#### **PROJECTED PROJECT METRICS**

**Incremental Cost** 

\$350,470

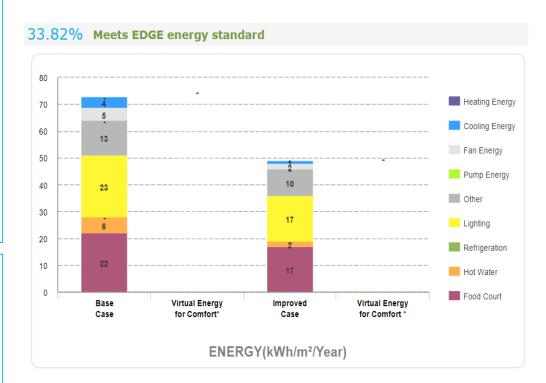
Utility Cost Savings \$5,730/month

Payback in Years

5.1 Years

**Operational CO2 Savings** 

315 tCO<sub>2</sub>/Year





# LIGHT INDUSTRY— COLOMBIA CASE STUDY

#### **BUILDING DETAILS**

Floors Above	Shifts (8 hour, 6	Gross Internal
Ground	work day)	Area
1	1	15,000 m <sup>2</sup>



Energy Measures – 22% Savings through:

- Skylights
- Occupancy Sensors in Bathrooms
- · Reflective Paint for Roof and External Walls
- High Efficiency Boiler for Water Heating



Water – 42% Savings through:

- Low Flow Faucet and Showerhead
- Dual Flush Water Closet
- Water-Efficient Urinal



Materials -24% Savings through:

· Composite Slim Roof Slab with Steel I-Beam

#### PROJECTED PROJECT METRICS

**Incremental Cost** 

\$78,340

Utility Cost Savings \$2,320 /month

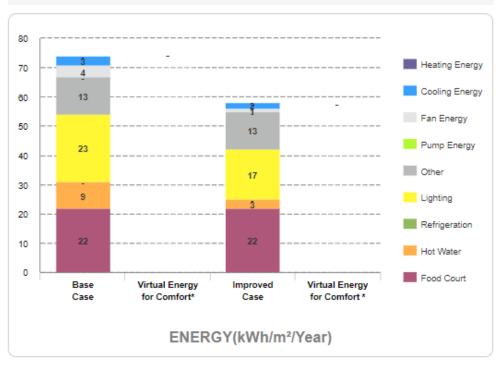
Payback in Years

02.8 Years

**Operational CO2 Savings** 

66 tCO<sub>2</sub>/Year

#### 22.44% Meets EDGE energy standard





# LIGHT INDUSTRY— COSTA RICA CASE STUDY

#### **BUILDING DETAILS**

Floors Above	Shifts (8 hour, 6	Gross Internal
Ground	work day)	Area
1	1	15,000 m <sup>2</sup>



Energy Measures – 29% Savings through:

- Variable Frequency Driver in Air Handling Units
- · Air Conditioning with Air Cooled Screw Chiller
- Insulation of External Wall
- Solar Photovoltaics for 25% of Energy Consumption



Water – 34% Savings through:

- · Dual Flush Water Closets
- · Water-Efficient Urinals
- Aerators and Auto Shut-off Faucets



Materials – 24% Savings through:

· Concrete Filler Slabs for Flooring

#### **PROJECTED PROJECT METRICS**

**Incremental Cost** 

254,433,000 CRC

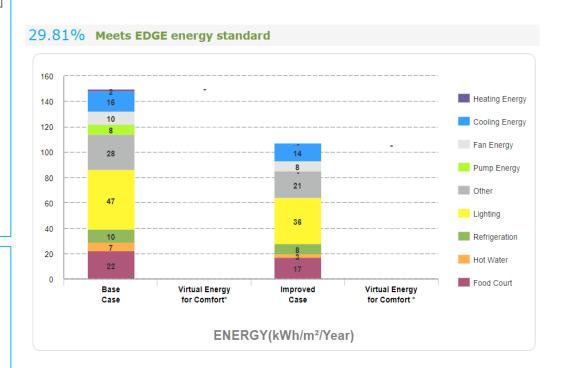
Utility Cost Savings 7,000,000 CRC/month

Payback in Years

3 Years

**Operational CO2 Savings** 

275 tCO<sub>2</sub>/Year





# LIGHT INDUSTRY— MEXICO CASE STUDY



#### **BUILDING DETAILS**

Floors Above	Shifts (8 hour, 6	Gross Internal
Ground	work day)	Area
1	1	15,000 m <sup>2</sup>



Energy Measures – 23% Savings through:

- Variable Frequency Driver Cooling System
- · Air Conditioning with Air Cooled Screw Chiller
- · Insulation of Roof and External Wall



Water – 45% Savings through:

- Dual Flush Water Closet, Water-Efficient Urinals
- · Auto Shut-off Faucet in all Bathrooms
- Water Efficient Kitchen Faucets



Materials – 24% Savings through:

Concrete Filler Roof Slabs

#### PROJECTED PROJECT METRICS

Incremental Cost

\$117,490

Utility Cost Savings \$6,170

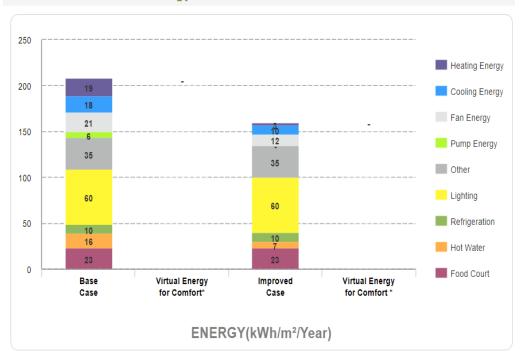
Payback in Years

1.6 Years

**Operational CO2 Savings** 

1050 tCO<sub>2</sub>/Year

#### 22.76% Meets EDGE energy standard









#### **BUILDING DETAILS**

Floors Above	Shifts (8 hours, 6	Gross Internal
Ground	work day)	Area
1	1	15,000 m <sup>2</sup>



Energy Measures – 39% Savings through:

- Solar Photovoltaics 25% of Total Energy Demand
- Insulation of Roof and External Wall



Water – 36% Savings through:

- Dual Flush Water Closet
- · Water-Efficient Urinals
- · Auto Shut-off, Efficient Faucets



Materials – 22% Savings through:

Concrete Filler Slab with Polystyrene Roof Block

#### **PROJECTED PROJECT METRICS**

Incremental Cost

1,414,000 S

Utility Cost Savings 43,250 S/month

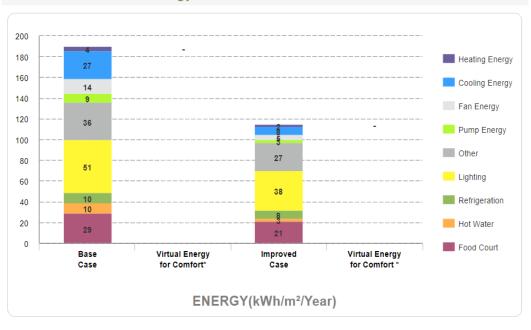
Payback in Years

2.5 Years

**Operational CO2 Savings** 

790 tCO<sub>2</sub>/Year

#### 39.20% Meets EDGE energy standard





# GREEN BUILDINGS RETURN ON INVESTMENT: LIGHT INDUSTRIAL IN MENA



Creating Markets, Creating Opportunities



## LIGHT INDUSTRY – EGYPT CASE STUDY & CERTIFIED PROJECT



#### **BUILDING DETAILS**

Site Area	Car Parking	Landscaped Area	Amenities
15,000 m <sup>2</sup>	Indoor Car Parking	1,000,000 m <sup>2</sup>	Supermarket, Food Court



Energy Measures – 25% Savings through:

· Solar Photovoltaics - 25% of Total Energy Demand



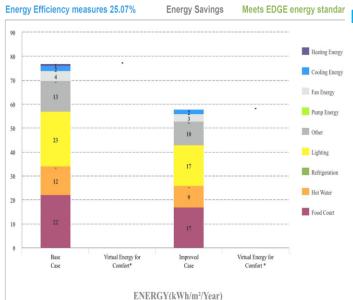
Water – 24% Savings through:

- Dual Flush for Water Closets in all Bathrooms
- Single Flush/Flush Valve
- Water-Efficient Urinals in all Bathrooms



Materials – 22% Savings through:

Composite Slim with Steel I-Beams



#### **PROJECT METRICS**

Incremental Cost \$ 200,000

Utility Costs Savings \$ 2,500 / month

Payback in Years 6

Operational CO<sub>2</sub>
Savings
\$ 120 tCO<sub>2</sub>/Year

#### RELEVANT CERTIFIED PROJECT



Energy Measures – 27% Savings through:

- · Reduced window to wall ratio
- · Reflective paint and tiles for the roof.
- · Energy-saving lighting in internal areas.
- Skylights to provide daylight to 50% of top floor areas.



Water – 26% Savings through:

· Dual flush water closets in bathrooms.



Materials – 27% Savings through:

 Steel sheets on steel rafters for roof construction and finished conc flooring.



## **TPARK Banglee 4 (Thailand)**



## LIGHT INDUSTRY – JORDAN CASE STUDY & CERTIFIED PROJECT

**Energy Efficiency measures 25.07%** 



#### **BUILDING DETAILS**

Site Area	Car Parking	Landscaped Area	Amenities
15,000 m <sup>2</sup>	Indoor Car Parking	1,000,000 m <sup>2</sup>	Supermarket, Food Court



Energy Measures – 25% Savings through:

Solar Photovoltaics - 25% of Total Energy Demand



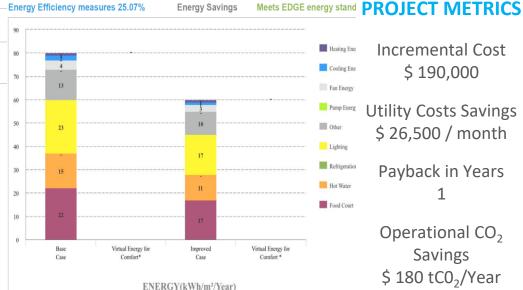
Water - 24% Savings through:

- **Dual Flush for Water Closets**
- Single Flush/Flush Valve
- Water-Efficient Urinals in all Bathrooms



Materials – 22% Savings through:

Composite Slim Slabs with Steel I-Beams



**Energy Savings** 

Incremental Cost \$ 190,000

**Utility Costs Savings** \$ 26,500 / month

Payback in Years

Operational CO<sub>2</sub> Savings \$ 180 tCO<sub>2</sub>/Year

#### RELEVANT CERTIFIED PROJECT



Energy Measures – 23% Savings through:

- Reduced Window to Wall Ratio.
- Reflective Paint for Roof
- Insulation of roof and walls
- Variable frequency drives in air handling units



Water - 22% Savings through:

- Low-flow faucets in kitchens and bathrooms.
- Black water treatment and recycling system.



Materials - 28% Savings through:

Thinner in-situ reinforced concrete slab with less steel rebar for floor slabs and roof construction.





## Song Hau Surface Water Plant (Vietnam)



## LIGHT INDUSTRY – MOROCCO CASE STUDY & CERTIFIED PROJECT



#### **BUILDING DETAILS**

Site Area	Car Parking	Landscaped Area	Amenities
15,000 m <sup>2</sup>	Indoor Car Parking	1,000,000 m <sup>2</sup>	Supermarket, Food Court



Energy Measures – 25% Savings through:

Solar Photovoltaics - 25% of Total Energy Demand



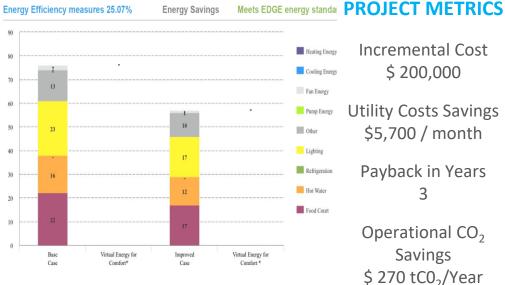
Water - 24% Savings through:

- **Dual Flush for Water Closets**
- Water-Efficient Urinals in all Bathrooms 2 lt./flush



Materials – 27% Savings through:

Composite In-Situ Concrete and Steel Deck



ENERGY(kWh/m2/Year)

Incremental Cost \$ 200,000

**Utility Costs Savings** \$5,700 / month

Payback in Years

Operational CO<sub>2</sub> Savings \$ 270 tCO<sub>2</sub>/Year

#### RELEVANT CERTIFIED PROJECT



Energy Measures – 38% Savings through:

- Reduced Window to Wall Ratio. Reflective Paint for Roof
- insulated roofs and external walls
- Occupancy sensors in bathrooms
- Energy-saving lighting in sales areas corridors and common areas, and external spaces.



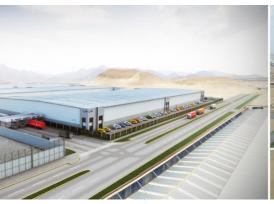
Water – 23% Savings through:

- Single flush for water closets
- Water-efficient urinals
- Aerators and auto-shut-off faucets in all bathrooms



Materials - 63% Savings through:

- Steel sheets on steel rafters roof construction
- Cement fibre boards on metal studs for all external walls
- plasterboards on metal studs for internal walls





#### LatAm Parque Logistico (Peru)



## LIGHT INDUSTRY – PAKISTAN CASE STUDY & CERTIFIED PROJECT



#### **BUILDING DETAILS**

Site Area	Car Parking	Landscaped Area	Amenities
15,000 m <sup>2</sup>	Indoor Car Parking	1,000,000 m <sup>2</sup>	Supermarket, Food Court



Energy Measures – 20% Savings through:

- Variable Frequency Drives in AHUs
- Energy Saving Light Bulbs -Internal Areas
- Energy-Saving Light Bulbs Food Court
- Energy-Saving Light Bulbs External Spaces
- Solar Hot Water Collectors 50% of Hot Water Demand



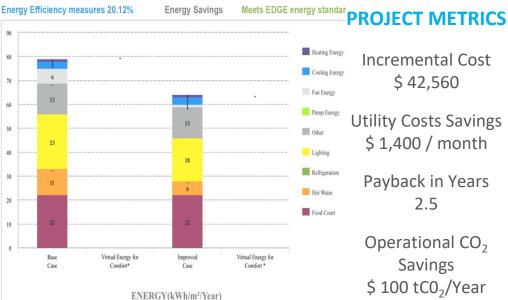
Water – 24% Savings through:

- **Dual Flush for Water Closets**
- Single Flush/Flush Valve
- Water-Efficient Urinals in all Bathrooms



Materials – 81% Savings through:

Composite In-Situ Concrete and Steel Deck



Incremental Cost \$ 42,560

**Utility Costs Savings** \$ 1,400 / month

Payback in Years 2.5

Operational CO<sub>2</sub> Savings \$ 100 tCO<sub>2</sub>/Year

#### RELEVANT CERTIFIED PROJECT



Energy Measures – 27% Savings through:

Reduced window to wall ratio Reflective paint and tiles for the roof. Energy-saving lighting in internal areas. Skylights to provide daylight to 50% of top floor areas.



Water - 26% Savings through:

Dual flush water closets in bathrooms.



Materials – 27% Savings through:

Steel sheets on steel rafters for roof construction and finis concrete flooring.



**TPARK Banglee 4 (Thailand)** 



# GREEN BUILDINGS RETURN ON INVESTMENT: INDUSTRIAL IN EASTERN EUROPE



Creating Markets, Creating Opportunities



## LIGHT INDUSTRY— ARMENIA CASE STUDY

#### **BUILDING DETAILS**

Floors Above Ground	Shifts in a day (8 hour, 6 workday)	Gross Internal Area
1	1	15,000 m <sup>2</sup>



Energy Measures – 38% Savings through:

- Reduced Window to Wall ratios
- Insulation of Roof and External Walls
- Variable Refrigerant Volume Cooling System
- Solar Photovoltaics



Water – 43% Savings through:

- Dual Flush, Water-Efficient Urinals
- · Aerators and Auto Shut-off, Efficient Faucets
- Water-Efficient Kitchen Faucets



Materials – 24% Savings through:

· Precast RC Planks and Joist System

#### **PROJECTED PROJECT METRICS**

Incremental Cost

\$277,043

Utility Costs Savings \$4,420 / month

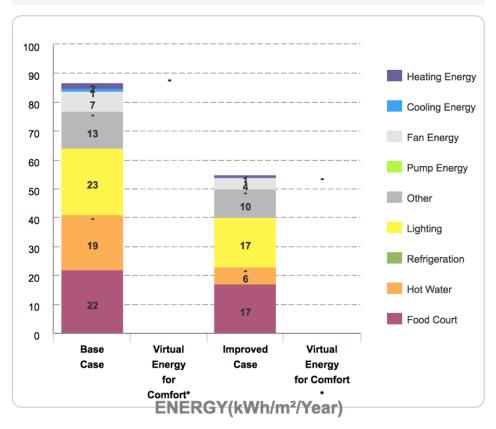
Payback in Years

5.22

**Operational CO2 Savings** 

207 tCO<sub>2</sub>/Year

## **37.82%** Meets EDGE energy standard





## LIGHT INDUSTRY— POLAND CASE STUDY

#### **BUILDING DETAILS**

Floors Above Ground	Shifts in a day (8 hour, 6 workday)	Gross Internal Area
1	1	15,000 m <sup>2</sup>



Energy Measures – 20% Savings through:

- Reduced Window to Wall ratios
- Insulation of Roof and External Walls
- Variable Refrigerant Volume Cooling System
- · Sensible Heat Recovery from Exhaust Air



Water - 43% Savings through:

- Dual Flush, Water-Efficient Urinals
- · Aerators and Auto Shut-off, Efficient Faucets
- Water-Efficient Kitchen Faucets



Materials – 24% Savings through:

Precast RC Planks and Joist System

#### **PROJECTED PROJECT METRICS**

Incremental Cost

\$86,859

Utility Costs Savings \$9,084 / month

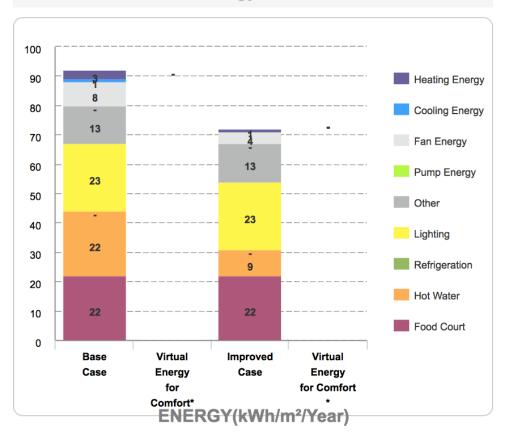
Payback in Years

0.8

**Operational CO2 Savings** 

213 tCO<sub>2</sub>/Year

## 20.34% Meets EDGE energy standard





## LIGHT INDUSTRY— RUSSIA CASE STUDY

#### **BUILDING DETAILS**

Floors Above Ground	Shifts in a day (8 hour, 6 workday)	Gross Internal Area
1	1	15,000 m <sup>2</sup>



Energy Measures – 23% Savings through:

- · Reduced Window to Wall ratios
- Insulation of Roof and External Walls
- Variable Refrigerant Volume Cooling System
- Solar Hot Water Collectors



Water – 43% Savings through:

- Dual Flush, Water-Efficient Urinals
- · Aerators and Auto Shut-off, Efficient Faucets
- Water-Efficient Kitchen Faucets



Materials – 25% Savings through:

Precast RC Planks and Joist System

#### **PROJECTED PROJECT METRICS**

Incremental Cost

\$136,651

Utility Costs Savings \$3,973 / month

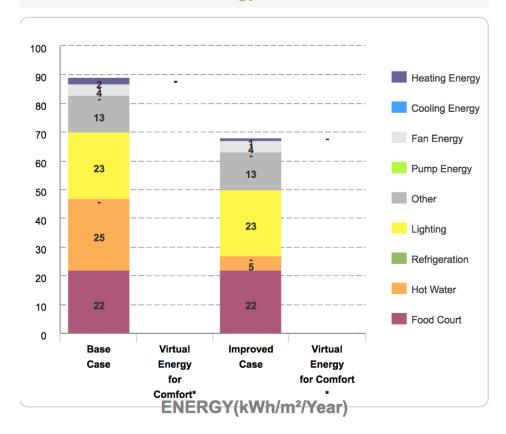
Payback in Years

2.87

**Operational CO2 Savings** 

127 tCO<sub>2</sub>/Year

#### 22.50% Meets EDGE energy standard









#### **BUILDING DETAILS**

Floors Above Ground	Shifts in a day (8 hour, 6 workday)	Gross Internal Area
1	1	15,000 m <sup>2</sup>



Energy Measures – 22% Savings through:

- Reduced Window to Wall ratios
- Insulation of Roof and External Walls
- Variable Refrigerant Volume Cooling System
- Solar Hot Water Collectors



Water – 43% Savings through:

- Dual Flush, Water-Efficient Urinals
- Aerators and Auto Shut-off, Efficient Faucets
- Water-Efficient Kitchen Faucets



Materials – 25% Savings through:

Precast RC Planks and Joist System

#### **PROJECTED PROJECT METRICS**

Incremental Cost

\$94,808

Utility Costs Savings \$25,408 / month

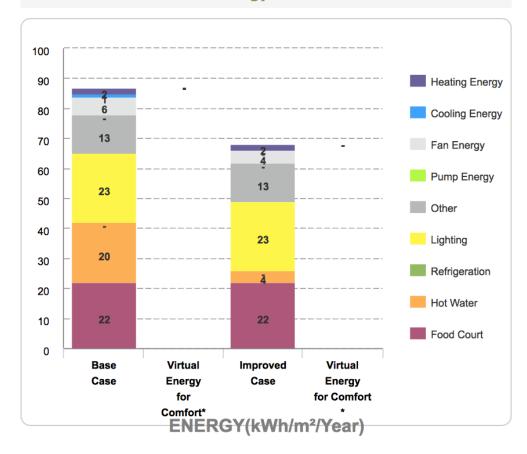
Payback in Years

0.31

**Operational CO2 Savings** 

229 tCO<sub>2</sub>/Year

#### 21.60% Meets EDGE energy standard





## LIGHT INDUSTRY— UKRAINE CASE STUDY

#### **BUILDING DETAILS**

Floors Above Ground	Shifts in a day (8 hour, 6 workday)	Gross Internal Area
1	1	15,000 m <sup>2</sup>



Energy Measures – 21% Savings through:

- Reduced Window to Wall ratios
- Insulation of Roof and External Walls
- Variable Refrigerant Volume Cooling System
- Solar Hot Water Collectors



Water - 43% Savings through:

- Dual Flush, Water-Efficient Urinals
- · Aerators and Auto Shut-off, Efficient Faucets
- · Water-Efficient Kitchen Faucets



Materials - 25% Savings through:

Precast RC Planks and Joist System

#### **PROJECTED PROJECT METRICS**

Incremental Cost

\$151,002

Utility Costs Savings \$1,364 / month

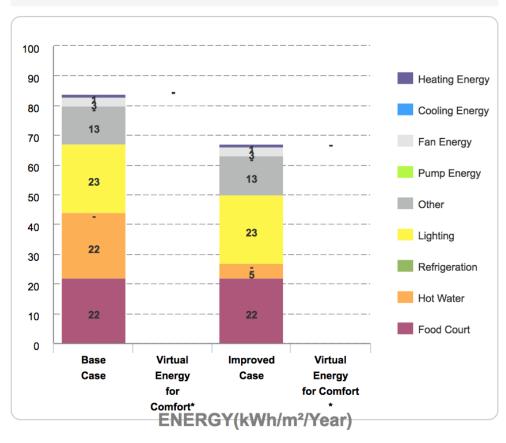
Payback in Years

9.23

**Operational CO2 Savings** 

158 tCO<sub>2</sub>/Year

## 21.34% Meets EDGE energy standard





## LIGHT INDUSTRY— TURKEY CASE STUDY



#### **BUILDING DETAILS**

Floors Above Ground	Shifts in a day (8 hour, 6 workday)	Gross Internal Area
1	1	15,000 m <sup>2</sup>



Energy Measures – 22% Savings through:

- · Reduced Window to Wall ratios
- Insulation of Roof and External Walls
- Variable Refrigerant Volume Cooling System



Skylight to provide Daylight
 Water – 43% Savings through:

- · Dual Flush, Water-Efficient Urinals
- Aerators and Auto Shut-off, Efficient Faucets
- · Water-Efficient Kitchen Faucets



Materials – 26% Savings through:

Precast RC Planks and Joist System

#### **PROJECTED PROJECT METRICS**

Incremental Cost

\$137,066

Utility Costs Savings \$5,087 / month

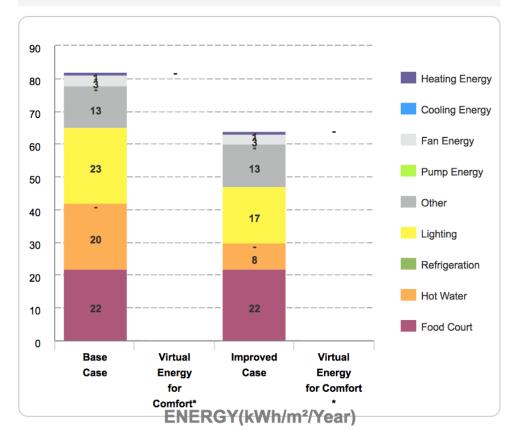
Payback in Years

2.25

**Operational CO2 Savings** 

102 tCO<sub>2</sub>/Year

## 22.09% Meets EDGE energy standard





## METHODOLOGY, NOTES, ACKNOWLEDGMENTS



Creating Markets, Creating Opportunities

## RESEARCH OBJECTIVE: MOST EFFECTIVE INTERVENTIONS TO REACH THE EDGE STANDARD

Reach 20% savings across the Energy, Water, and Materials categories in the most cost effective manner.

Analyzed focus countries in order to understand the environment and geographic impact on interventions.

Analyzed six sectors in each country – Homes, Hospitals, Hotels, Schools, Offices, and Retail – for best interventions unique to the sector and country in question in order to obtain EDGE certification.

By utilizing EDGE, we sought the most effective interventions in the passive building design phase that would in turn lead to the lowest possible payback and lowest cost for investors and builders.



## OVERVIEW OF EDGE: A SOFTWARE, STANDARD, AND GREEN BUILDING CERTIFICATION SYSTEM



The EDGE application helps to determine the most cost-effective options for designing green within a local climate context. Free on-line application is available from <a href="https://www.edgebuildings.com">www.edgebuildings.com</a>.

A building has reached the EDGE standard when it achieves 20% reduction in each of the 3 categories: energy, water, and embedded energy in materials.

Third party certification verifies the resource efficiency savings so they can be credibly communicated between investors, developers, and buyers.

## RESEARCH METHODOLOGY

The most cost effective interventions were determined through an iterative process using the EDGE application.



Determine top water measures that allow to pass the 20% minimum at the lowest Cost & Payback. Water was chosen first because it is tied to energy savings.



Once determined, proceed with next measure (energy) and repeat the process. Note: Water and energy measures may directly impact multiple categories.



Proceed to test materials measures and review the final Incremental Cost & Payback in Years.



**Materials Efficiency Measures** 



34.71% Meets EDGE Materials Standard

## **NOTES**

- Case studies and certified projects are given for illustrative purposes only.
- Case studies included several assumptions in the building design, as per EDGE default values.
- Since case studies were chosen for the capital city only, the key takeaways for a country may be different in countries with varying climactic conditions across geographic regions.
- Education and Light Industrial are new sectors added to the EDGE application, have few certified buildings.
- Investors and developers of buildings should use the dynamic EDGE software with inputs specific to their respective building and climactic conditions, and then choose green interventions that best address their specific needs.
- IFC is **collecting additional data**, including operational savings of certified buildings the operational data will be forthcoming, as will the ROI analysis for other regions.
- This research is part of ongoing series provided by IFC in-depth country studies are available from: https://www.edgebuildings.com/marketing/research/



### **ACKNOWLEDGEMENTS**

#### DONOR ACKNOWLEDGEMENT

IFC thanks the following national donors for their generous support of the EDGE program: the State Secretariat for Economic Affairs of Switzerland (SECO); the European Union; the Ministry of Finance of Japan; the Hungarian Export Import Bank; the Canada Climate Change Program and the Department of Foreign Affairs, Trade and Development Canada; the Royal Ministry of Foreign Affairs of Denmark and the Danish Green Growth Fund; the Federal Ministry of Finance of Austria; and the Ministry of Foreign Affairs of Finland.

In addition, IFC thanks contributors to the GEF-IFC Earth Fund Platform, and the Energy Sector Management Assistance Program (ESMAP) of the World Bank whose support helped seed EDGE.

#### **COLLABORATION ACKNOWLEDGEMENT**

IFC thanks the Georgetown University McDonough School of Business for collaborating on developing the market intelligence reports.

Visit www.edgebuildings.com for more information